

The Directors  
Lighthouse Capital Limited  
C1-401, 4<sup>th</sup> Floor  
La Croisette  
Grand Baie  
Mauritius

25 August 2021

Dear Sirs

**CIRCULAR TO BE ISSUED BY LIGHTHOUSE CAPITAL LIMITED (“LIGHTHOUSE” OR THE “COMPANY”)**

1. Lighthouse has prepared a circular (the “**Circular**”) in terms of the JSE Listings Requirements, to be issued on or about Tuesday, 31 August 2021 relating to:
  - 1.1. the adoption of a new Memorandum and Articles of Association in terms of the Companies Act of Malta;
  - 1.2. a change of name of the Company;
  - 1.3. the redomicile of the Company from Mauritius to Malta;
  - 1.4. the adoption of an interim Constitution in compliance with the Companies Act of Mauritius;
  - 1.5. a buy-back offer to be made to shareholders on the Mauritian Register; and
  - 1.6. a voluntary withdrawal from the Official Market of the Stock Exchange of Mauritius.
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2. We, JSE Investor Services Proprietary Limited, hereby consent to our name being stated in the abovementioned Circular as the South African transfer secretaries.
3. We confirm that we have not withdrawn and undertake that we will not withdraw such consent prior to the date of publication of the Circular.

Yours faithfully,



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**Hloni Mohlala**  
Corporate Actions Manager  
JSE Investor Services Pty Ltd