

The Directors

Lighthouse Capital Limited

C1-401, 4th Floor
La Croisette
Grand Baie
Mauritius


25 August 2021

Dear Sirs

CIRCULAR TO BE ISSUED BY LIGHTHOUSE CAPITAL LIMITED (“LIGHTHOUSE” OR THE “COMPANY”)

1. Lighthouse has prepared a circular (the “**Circular**”) in terms of the JSE Listings Requirements, to be issued on or about Tuesday, 31 August 2021 relating to:
 - 1.1. the adoption of a new Memorandum and Articles of Association in terms of the Companies Act of Malta;
 - 1.2. a change of name of the Company;
 - 1.3. the redomicile of the Company from Mauritius to Malta;
 - 1.4. the adoption of an interim Constitution in compliance with the Companies Act of Mauritius;
 - 1.5. a buy-back offer to be made to shareholders on the Mauritian Register; and
 - 1.6. a voluntary withdrawal from the Official Market of the Stock Exchange of Mauritius.
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2. We, Intercontinental Secretarial Services Ltd, hereby consent to our name being stated in the abovementioned Circular as the Mauritian registrar and transfer agent.
3. We confirm that we have not withdrawn and undertake that we will not withdraw such consent prior to the date of publication of the Circular.

Yours faithfully,



Smitha Algoo-Bissonauth
For and on behalf of
Intercontinental Secretarial Services Limited
Registry and Transfer Agent